New Consumer Study Reveals Growing Interest in Lamb

Denver, Colo. — A recent survey conducted by the American Lamb Board (ALB) assessed US consumers’ knowledge and preference levels of domestic and imported lamb. The data collected from the lamb usage and attitude study will assist industry stakeholders in making strong, strategic decisions about how to market U.S. lamb.

“The American Lamb Board has devoted more than a decade to building awareness and demand for Lamb,” said Megan Wortman, ALB executive director. “As we work through our 2018 strategic plan, advancing American Lamb’s value proposition is a core element. Understanding consumer attitudes and product usage patterns are also critical components.”

The online study was conducted during 2018 among 2,084 U.S. adults aged 18-74 years. The American Lamb Board has three target audiences including: Infrequent Lamb Users (those who eat lamb less than four times a year and/or only in restaurants), Thoughtful Eaters (those who are concerned about where their food comes from and how it’s grown) and Millennials (those who were born between 1980-2000 and who are also interested in food and where it comes from).

“This study revealed positive trends for lamb in the US,” said Jim Percival, ALB board chairman and sheep producer from Xenia, Ohio. “Among the General Population, 24% reported eating lamb in the last year, up from 20% in 2011 and 21% in 2006. This is significant progress,” he added.

“What’s more, we are seeing a positive trendline of consumers attitudes with 35% of people who eat lamb saying they like everything about it, compared to just 19% in 2011. For those who eat lamb, the most important attributes are flavor, unique taste and tenderness,” said Percival.

“Nearly seven in ten (68%) said they have a strong desire to purchase American-raised lamb,” said Percival. “Consumers say they perceive US lamb as being fresher and safer. In addition, they desire to purchase lamb produced by U.S. producers. In fact, when asked about pricing, people feel U.S. lamb would still be a good value, yet not too expensive, if it was priced 10% to 15% more than imported lamb.”

Survey participants said they pay attention to country of origin and indicated a preference for lamb produced in the US.

While consumer interest and enjoyment in lamb is growing, respondents said price and availability are the leading barriers to purchasing lamb in the meat case. The study also showed that learning more about preparing lamb, along with increased availability, could increase lamb usage. “This helps us further fine-tune our messages to our target audiences. It also indicates to us that our current strategies should resonate with Millennials and Thoughtful Eaters,” says Wortman.
“Half of General Population respondents indicated a willingness to learn how to cook lamb; this is even higher among the target groups as 79% of Infrequent Lamb Users, 59% of Thoughtful Eaters and 56% of Millennials showing an interest in learning about lamb cuts and cooking methods,” said Wortman. In addition to preparation information, survey respondents desired to hear about locally raised, animal care, and assurances of antibiotic-free and no added hormones.

For additional information on this study and American Lamb, visit LambResourceCenter.com.

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**About the American Lamb Board**
The American Lamb Board is an industry-funded national promotion, research and information organization (national checkoff program) that represents all sectors of the American Lamb industry including producers, feeders, seedstock producers, and processors. The 13-member Board, appointed by the Secretary of Agriculture, is focused on increasing demand by promoting the freshness, flavor, nutritional benefits, and culinary versatility of American Lamb. The work of the American Lamb Board is overseen by the U.S. Department of Agriculture and the board’s programs are supported and implemented by the staff in Denver, Colorado.

The program is funded through mandatory assessments collected under the federally mandated Lamb Checkoff program. There is a live weight assessment of $0.07 per pound paid by the seller of sheep or lambs and a first handler assessment of $0.42 per head assessment paid by the entity who owns sheep or lambs at the time of slaughter. The assessments are remitted to the American Lamb Board. The Board’s expenditures for administration are limited to 10 percent or less of projected revenues. All remaining revenues are expended on programs related to promotion, research and information for the lamb industry.

**Links to additional information:**

- 2018 American Lamb Usage & Attitudes Consumer Market Research Report
- 2018 American Lamb Usage & Attitudes Consumer Market Research supporting graphics
- Webinar outlining 2018 American Lamb Usage & Attitudes Consumer Market Research for agricultural media representatives